



Statement of Income and Expenditure

(Name)

Sources of Income **Amount Per Month Net of Tax**

Salary £

Spouse's Salary £

Regular Bonuses/Commissions £

Investments - Interest/Dividends, etc £

Pension

Profit Share £

Other (please specify) £

Total Income £

Expenditure **Amount Per Month** **To be Settled from Advance?**

Mortgage/Rent £ Y N

Personal Loans £ Y N

Hire Purchase £ Y N

Credit Cards £ Y N

Other Credit £ Y N

School Fees £ Y N

Household Costs eg Insurance, Gas, Electric, Fire Insurance, etc Pension £

Life Assurance £

Court Orders £

Maintenance £

Regular Savings £

Total Expenditure £ £



Statement of Personal Assets and Liabilities for:
(Use separate form for each applicant)

(Name)

Assets	Current Value
House	£ <input type="text"/>
Second home or Investment property	£ <input type="text"/>
Car please state	£ <input type="text"/>
Make - Model - Year -	<input type="text"/>
Savings (Bank, Building Society,	£ <input type="text"/>
Shares (inc. PEPs, Unit Trusts etc	£ <input type="text"/>
Other Assets (please specify) <input type="text"/>	£ <input type="text"/>
Total Assets	£ <input type="text"/>

Liabilities	Name of Lender	Amount Owed
1st Mortgage	<input type="text"/>	£ <input type="text"/>
2nd/3rd Mortgages	<input type="text"/>	£ <input type="text"/>
Hire Purchase/ Loan	<input type="text"/>	£ <input type="text"/>
Other HP, Loan, Credit Card	<input type="text"/>	£ <input type="text"/>
Other Liabilities (please specify ie Overdraft)	<input type="text"/>	£ <input type="text"/>
		£ <input type="text"/>

I/we confirm that the details I/we have provided are true and correct. I/we understand that you may decline my/our application.

Signed _____

Date _____

Signed _____

Date _____

